2025 · SHOULD I ROLL OVER MY DORMANT TRADITIONAL 401(K)?







© fpPathfinder.com. Licensed for the sole use of Kevin Conard of The Retirement Planning Group. All rights reserved. Used with permission. Updated 12/01/2024.



Disclaimer: Information provided is for educational purposes only and does not constitute investment, legal or tax advice. All examples are hypothetical and for illustrative purposes only. Past performance of any market results is no assurance of future performance. The information contained herein has been obtained from sources deemed reliable but is not guaranteed. Legislation and tax laws are constantly changing, so please reference the date the document was updated for accuracy of information provided.

Please contact The Retirement Planning Group for more complete information based on your personal circumstances and to obtain individual investment advice.

Kevin Conard

11460 Tomahawk Creek Parkway Suite 400 Leawood, KS 66211 contacttrpg@planningretirements.com | 866-498-8898 | www.planningretirements.com