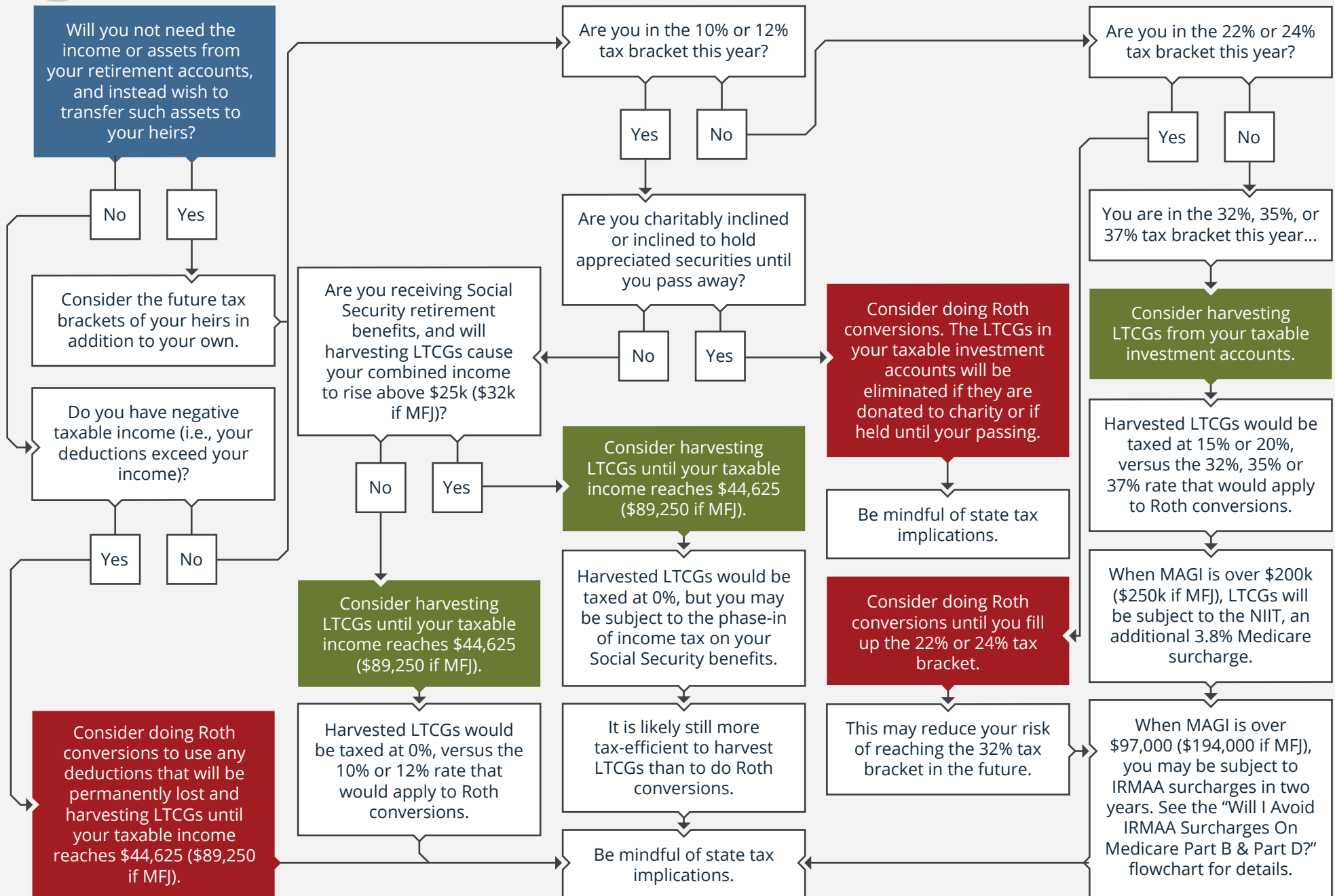


2023 · WHAT WILL HAVE THE LEAST TAX IMPACT: HARVESTING CAPITAL GAINS OR ROTH CONVERSIONS?



Start Here



Disclaimer: Information provided is for educational purposes only and does not constitute investment, legal or tax advice. All examples are hypothetical and for illustrative purposes only. Past performance of any market results is no assurance of future performance. The information contained herein has been obtained from sources deemed reliable but is not guaranteed. Legislation and tax laws are constantly changing, so please reference the date the document was updated for accuracy of information provided.

Please contact The Retirement Planning Group for more complete information based on your personal circumstances and to obtain individual investment advice.

Kevin Conard

4811 W. 136th Street Leawood, KS 66224

contacttrpg@planningretirements.com | 866-498-8898 | www.planningretirements.com